

Conduct a Virtual Health Visit Webinar (1:1 or Group) in Zoom for Healthcare from the Desktop Client

Requirements

- Use the Zoom desktop client to host 1:1 or Group Virtual Health Visits.
- You may also use the **Zoom Cloud Meetings app** for 1:1 Virtual Health Visits.
- Do not use the web browser to conduct Virtual Health Visits.

Start the Virtual Health Visit webinar

- 1. Open the **Zoom desktop client** and sign into your Zoom for Healthcare account.
- 2. Click Meetings and Start the upcoming Virtual Health Visit.

Confirm patient identities

- 1. From the toolbar, click **Participants** to view who has joined the webinar.
- 2. If conducting a 1:1 Virtual Health Visit, use audio and video to confirm the patient's identity.

If conducting a group Virtual Health Visit, hover over the patient's name, click **More**, and then **Chat**. This will open a private chat with the patient and their identity can be confirmed in private.



- 3. **Optional**: The displayed patient name can be changed by clicking **More** and **Rename**. Please note that the displayed name is shared with all participants of the Virtual Health Group Visit.
- 4. Recommended: Lock the Virtual Health Visit after all participants have joined.
 - Open the Participants window, click ... and select Lock Webinar.



PHSA Office of Virtual Health

Providing support for Zoom for Healthcare to:







Webinar controls/options

Button	Function
ب Mute	 Mute/unmute microphone Click ^ to manage sound options
Stop Video	 Start/stop camera Click ^ to manage video options
Participants	 View webinar panelists and attendees Promote attendee to panelist role Invite additional participants Mute/unmute specific or all participants Remove participants Rename participants Lock the webinar
P Q&A	- Questions received from attendees (will not be applicable in Virtual Health Visits as patients are joined as panelists)
Polls	- Create a poll for attendees to answer (will not be applicable in Virtual Health Visits as patients are joined as panelists)
P Chat	- Chat with all webinar participants or send a chat message to a specific participant
Share Screen	 Share screen or specific application that is open Note: if sharing a video (e.g. from YouTube) or something with audio, tick off box to Share computer sound so participants can hear the audio

End the Virtual Health Visit webinar

- 1. Click **End** in the bottom right corner when the visit is finished.
- 2. Ensure you click End Meeting for All.
 - If you end the webinar, the Virtual Visit will close out for you and all participants.
 - If you leave the webinar, a new host must be assigned before you exit. The webinar will not end until the new host ends it.

In the unlikely event of technical issues, please end the visit. If conducting a:

- 1:1 visit: Switch to a telephone visit or reschedule.
- Group visit: Reschedule.